



State of Utah

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UTAH'S EMPLOYMENT SUMMARY: JANUARY 2018

SALT LAKE CITY — Utah's nonfarm payroll employment for January 2018 grew by an estimated 2.9 percent, adding 41,300 jobs to the economy since January 2017. Utah's current employment level registers 1,473,300. December's year-over job growth was revised from 2.7 percent to 3.1 percent.

January's seasonally adjusted unemployment rate dropped one-tenth of a percentage point from the prior month to 3.1 percent. Approximately 49,200 Utahns were unemployed during the month and actively seeking work. The national unemployment rate remained unchanged from December at 4.1 percent.

"The first look at 2018 shows the state continuing on a healthy path of labor market expansion," reported Carrie Mayne, Chief Economist at the Department of Workforce Services. "Job growth remains near the long-run average and unemployment figures indicate the state continues to operate at full employment."

Utah's private sector employment grew by 3.2 percent year-over with the addition of 37,800 positions. All 10 private sector industry groups measured in the establishment survey posted net job increases in January. The largest private sector employment increases were in Leisure and Hospitality (8,700 jobs); Construction (7,500 jobs); and Trade, Transportation, and Utilities (7,000 jobs). The fastest employment growth occurred in Construction (8.5 percent); Leisure and Hospitality (6.3 percent); and Financial Activities (2.8 percent).

Labor Market Indicators January 2018

Utah

Employment Year-Over % Change: 2.9%
Employment # Change: 41,300
Unemployment Rate: 3.1%

United States

Employment Year-Over % Change: 1.5%
Unemployment Rate: 4.1%

Source: U.S. Bureau of Labor Statistics

* Additional analysis and tables <http://jobs.utah.gov/wi/pubs/une/index.html>

* County unemployment rates for January will be posted on or shortly after March 5, 2018, at <http://jobs.utah.gov/opencms/wi/pubs/une/season.pdf>

* February employment information will be released at 7:00 a.m. on Friday, March 23, 2018.

Statistics generated by the U.S. Bureau of Labor Statistics, Washington, D.C., modeled from monthly employer (employment) and household (unemployment) surveys.

Utah Nonagricultural Jobs by Industry and Components of the Labor Force

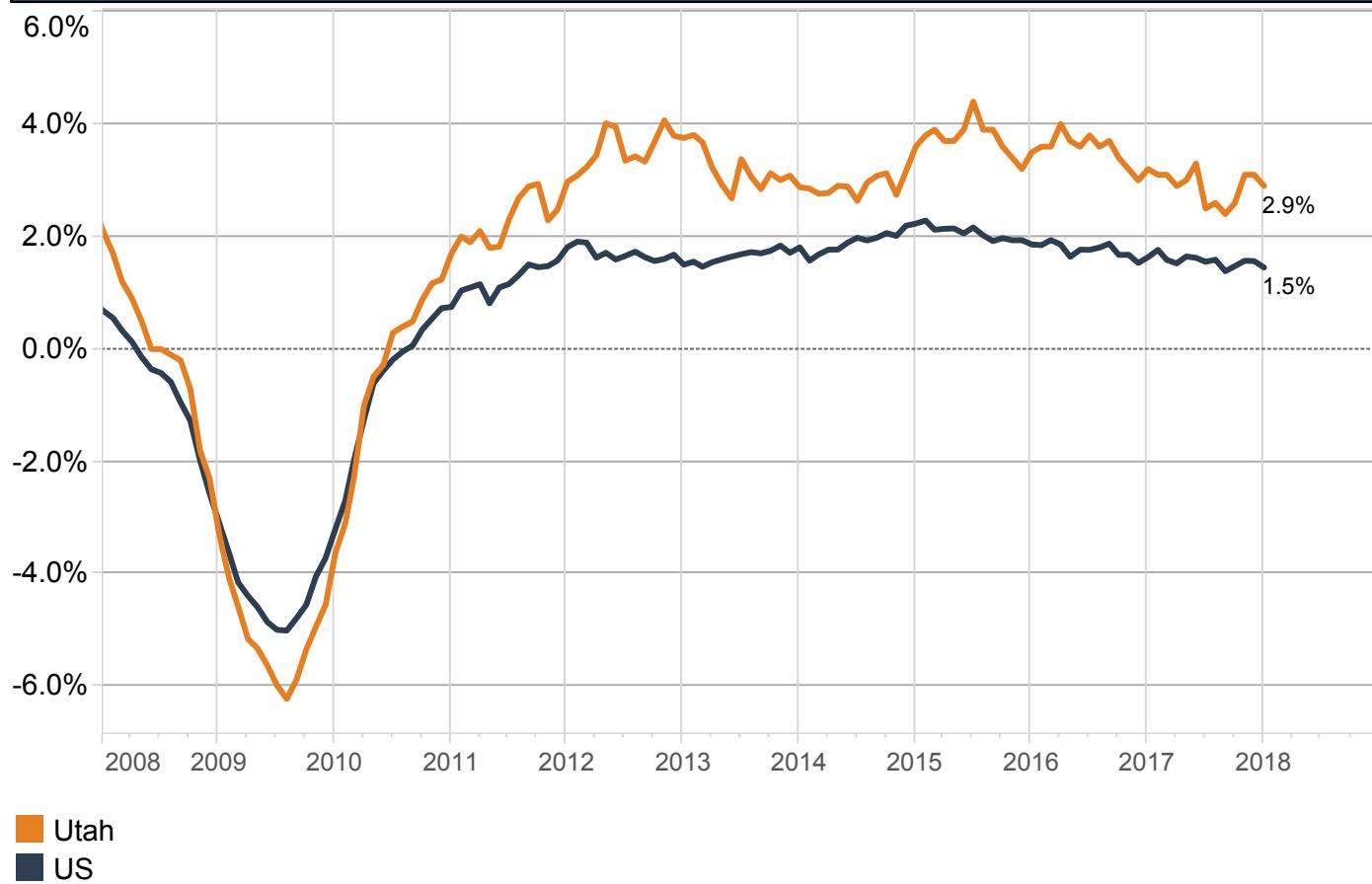
| Numbers are in thousands | Jan (p) 2018 | Jan (r) 2017 | Percentage Change | Dec (r) 2017 | Dec (r) 2016 | Percentage Change |
|---|-----------------|-----------------|----------------------|-----------------|-----------------|----------------------|
| CIVILIAN LABOR FORCE (seasonally-adjusted) | 1,575.8 | 1,538.5 | 2.4 | 1,573.9 | 1,534.3 | 2.6 |
| Employed | 1,526.6 | 1,487.8 | 2.6 | 1,523.7 | 1,483.7 | 2.7 |
| Unemployed | 49.2 | 50.7 | -3.0 | 50.2 | 50.6 | -0.8 |
| Unemployment Rate | 3.1 | 3.3 | | 3.2 | 3.3 | |
| NONAGRICULTURAL EMPLOYMENT (Thousands) | 1,473.3 | 1,432.0 | 2.9 | 1,500.4 | 1,455.9 | 3.1 |
| Not seasonally-adjusted | | | | | | |
| PRIVATE SECTOR | 1,227.9 | 1,190.1 | 3.2 | 1,252.1 | 1,210.9 | 3.4 |
| GOODS PRODUCING | 234.6 | 223.6 | 4.9 | 238.9 | 227.6 | 5.0 |
| Natural Resources and Mining | 8.2 | 8.1 | 1.2 | 8.3 | 8.1 | 2.5 |
| Construction | 95.9 | 88.4 | 8.5 | 99.4 | 91.5 | 8.6 |
| Construction of Buildings | 21.0 | 18.7 | 12.3 | 21.0 | 19.3 | 8.8 |
| Heavy and Civil Engineering | 8.2 | 7.9 | 3.8 | 8.9 | 8.5 | 4.7 |
| Specialty Trade Contractors | 66.7 | 61.8 | 7.9 | 69.5 | 63.7 | 9.1 |
| Manufacturing | 130.5 | 127.1 | 2.7 | 131.2 | 128.0 | 2.5 |
| Durable Goods | 86.4 | 83.3 | 3.7 | 86.7 | 83.8 | 3.5 |
| Computer and Electronic Products | 13.0 | 12.9 | 0.8 | 13.0 | 12.8 | 1.6 |
| Transportation and Equipment Manufacturing | 13.6 | 13.6 | 0.0 | 13.5 | 13.6 | -0.7 |
| Non-Durable Goods | 44.1 | 43.8 | 0.7 | 44.5 | 44.2 | 0.7 |
| SERVICES PROVIDING | 1238.7 | 1208.4 | 2.5 | 1261.5 | 1228.3 | 2.7 |
| Trade, Transportation, and Utilities | 279.7 | 272.7 | 2.6 | 288.6 | 281.8 | 2.4 |
| Wholesale Trade | 50.7 | 49.8 | 1.8 | 51.2 | 50.2 | 2.0 |
| Retail Trade | 169.5 | 164.1 | 3.3 | 175.2 | 171.7 | 2.0 |
| Motor Vehicle and Parts Dealers | 22.7 | 21.3 | 6.6 | 22.8 | 21.4 | 6.5 |
| Food and Beverage Stores | 25.6 | 24.8 | 3.2 | 26.2 | 25.4 | 3.1 |
| General Merchandise Stores | 29.3 | 30.1 | -2.7 | 31.7 | 32.7 | -3.1 |
| Transportation and Utilities | 59.5 | 58.8 | 1.2 | 62.2 | 59.9 | 3.8 |
| Utilities | 3.9 | 3.9 | 0.0 | 3.9 | 3.9 | 0.0 |
| Transportation & Warehousing | 55.6 | 54.9 | 1.3 | 58.3 | 56.0 | 4.1 |
| Air Transportation | 7.0 | 6.2 | 12.9 | 7.0 | 6.3 | 11.1 |
| Truck Transportation | 21.9 | 22.4 | -2.2 | 22.9 | 22.8 | 0.4 |
| Couriers and Messengers | 7.2 | 6.4 | 12.5 | 8.0 | 7.2 | 11.1 |
| Information | 38.9 | 38.0 | 2.4 | 39.4 | 38.0 | 3.7 |
| Publishing Industries | 12.7 | 12.4 | 2.4 | 12.7 | 12.3 | 3.3 |
| Motion Picture and Sound Recording | 5.9 | 4.7 | 25.5 | 6.3 | 4.6 | 37.0 |
| Telecommunications | 6.8 | 7.9 | -13.9 | 6.9 | 8.2 | -15.9 |
| Internet Service Providers | 5.4 | 5.9 | -8.5 | 5.5 | 5.9 | -6.8 |
| Financial Activities | 85.0 | 82.7 | 2.8 | 85.3 | 83.6 | 2.0 |
| Finance and Insurance | 65.6 | 63.5 | 3.3 | 65.4 | 64.1 | 2.0 |
| Real Estate and Rental and Leasing | 19.4 | 19.2 | 1.0 | 19.9 | 19.5 | 2.1 |
| Professional and Business Services | 201.9 | 199.6 | 1.2 | 207.2 | 204.5 | 1.3 |
| Professional, Scientific, and Technical Services | 96.4 | 93.1 | 3.5 | 96.6 | 94.3 | 2.4 |
| Architectural, Engineering, and Related | 14.1 | 13.6 | 3.7 | 14.3 | 13.9 | 2.9 |
| Computer Systems Design and Related | 26.0 | 24.6 | 5.7 | 25.9 | 25.0 | 3.6 |
| Management of Companies and Enterprises | 20.1 | 19.8 | 1.5 | 20.3 | 20.1 | 1.0 |
| Administration & Support | | | | | | |
| & Waste Management & Remediation | 85.4 | 86.7 | -1.5 | 90.3 | 90.1 | 0.2 |
| Employment Services | 26.0 | 26.7 | -2.6 | 29.7 | 29.5 | 0.7 |
| Business Support Services | 20.2 | 20.6 | -1.9 | 20.7 | 20.8 | -0.5 |
| Education and Health Services | 201.7 | 196.5 | 2.6 | 204.0 | 197.1 | 3.5 |
| Educational Services | 49.0 | 48.7 | 0.6 | 50.8 | 48.6 | 4.5 |
| Health Services and Social Assistance | 152.7 | 147.8 | 3.3 | 153.2 | 148.5 | 3.2 |
| Ambulatory Health Care Services | 62.4 | 59.8 | 4.3 | 62.1 | 60.1 | 3.3 |
| Hospitals | 38.4 | 37.7 | 1.9 | 38.4 | 37.6 | 2.1 |
| Nursing and Residential Care Facilities | 27.1 | 26.1 | 3.8 | 27.1 | 26.3 | 3.0 |
| Social Assistance | 24.8 | 24.2 | 2.5 | 25.6 | 24.5 | 4.5 |
| Leisure and Hospitality | 146.5 | 137.8 | 6.3 | 148.9 | 139.0 | 7.1 |
| Arts, Entertainment, and Recreation | 26.3 | 24.1 | 9.1 | 26.7 | 23.7 | 12.7 |
| Accommodation and Food Services | 120.2 | 113.7 | 5.7 | 122.2 | 115.3 | 6.0 |
| Accommodation | 23.8 | 20.1 | 18.4 | 23.3 | 19.7 | 18.3 |
| Food Services and Drinking Places | 96.4 | 93.6 | 3.0 | 98.9 | 95.6 | 3.5 |
| Other Services | 39.6 | 39.2 | 1.0 | 39.8 | 39.3 | 1.3 |
| Government | 245.4 | 241.9 | 1.4 | 248.3 | 245.0 | 1.3 |
| Federal Government | 35.9 | 35.7 | 0.6 | 36.1 | 36.1 | 0.0 |
| Federal Defense | 17.5 | 17.5 | 0.0 | 17.4 | 17.7 | -1.7 |
| Other Federal Government | 18.4 | 18.2 | 1.1 | 18.7 | 18.4 | 1.6 |
| State Government | 81.3 | 80.1 | 1.5 | 83.1 | 81.8 | 1.6 |
| State Schools | 48.7 | 48.6 | 0.2 | 50.4 | 50.2 | 0.4 |
| Other State Government | 32.6 | 31.5 | 3.5 | 32.7 | 31.6 | 3.5 |
| Local Government | 128.2 | 126.1 | 1.7 | 129.1 | 127.1 | 1.6 |
| Local Education | 73.6 | 72.4 | 1.7 | 74.0 | 73.0 | 1.4 |
| Other Local Government | 54.6 | 53.7 | 1.7 | 55.1 | 54.1 | 1.8 |

Source: U.S. Bureau of Labor Statistics: Local Area Unemployment Statistics (LAUS); Current Employment Statistics (CES). March 2, 2018

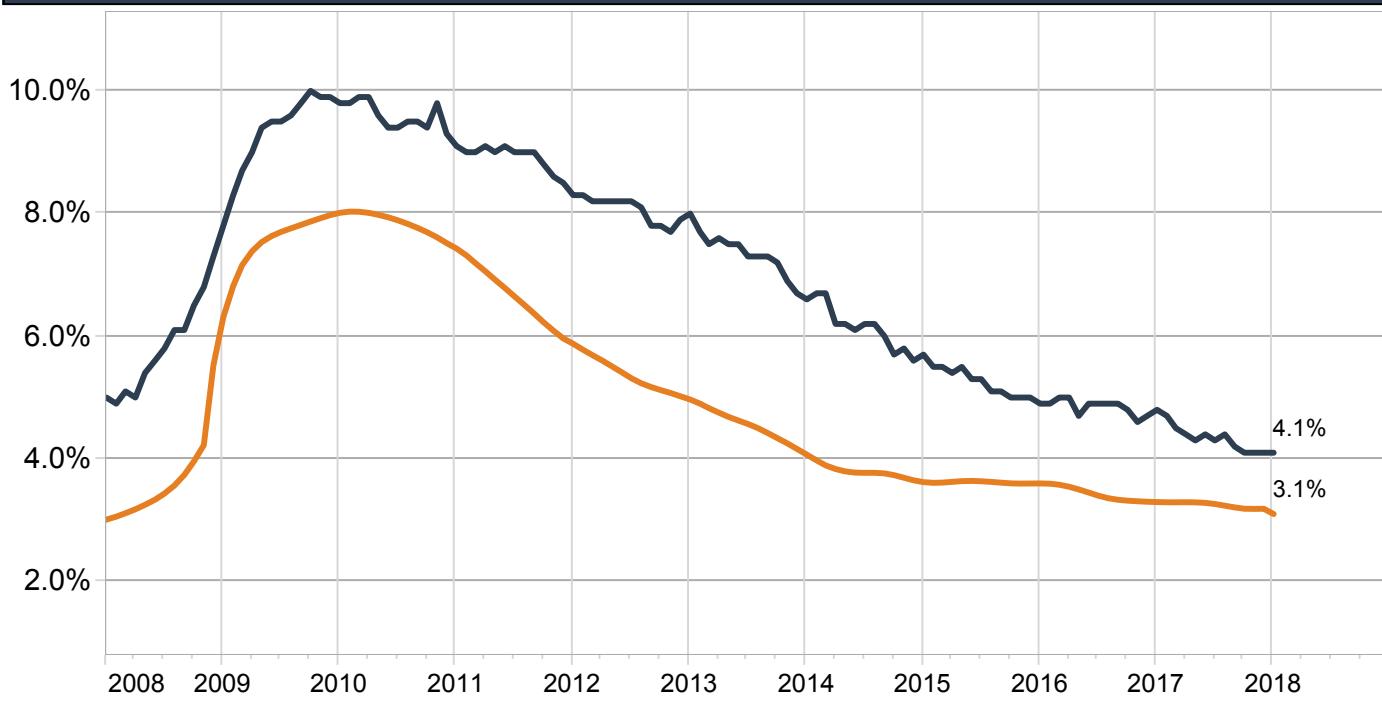
Note: Government owned education, healthcare, etc. are enumerated within Government.

p = preliminary r = revised

Year-Over Percent Change In Nonfarm Jobs



Seasonally Adjusted Unemployment Rates

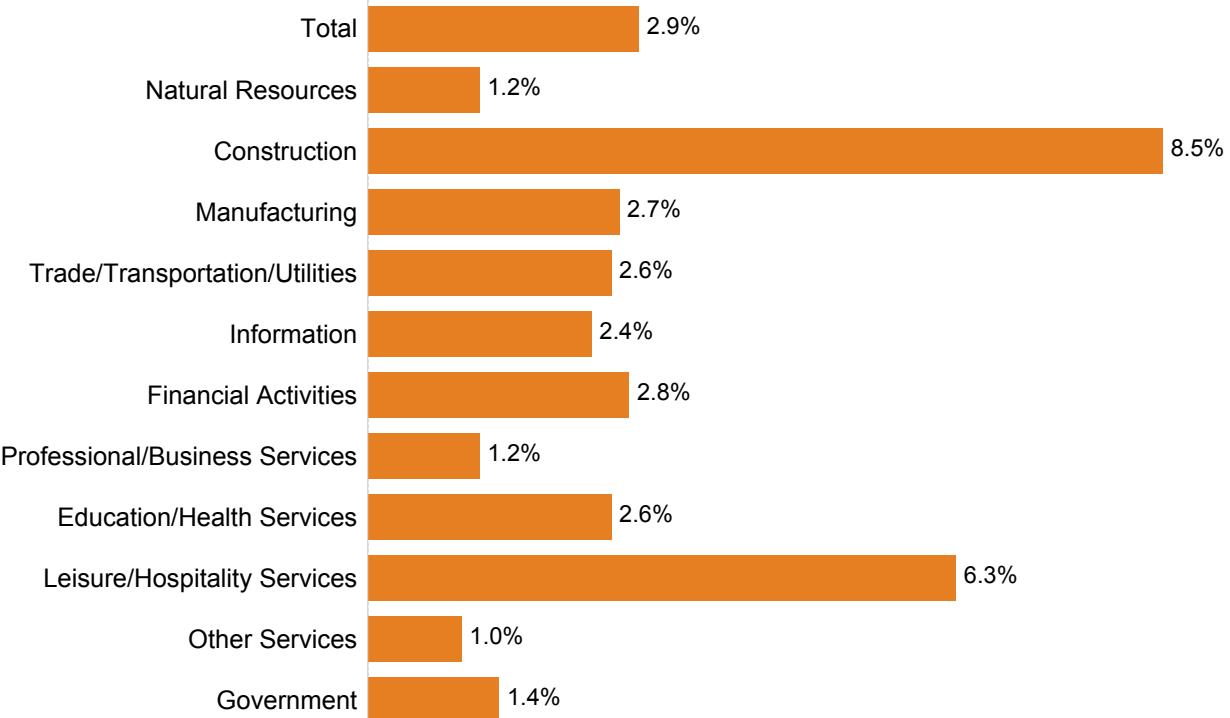


Source: U.S. Bureau of Labor Statistics

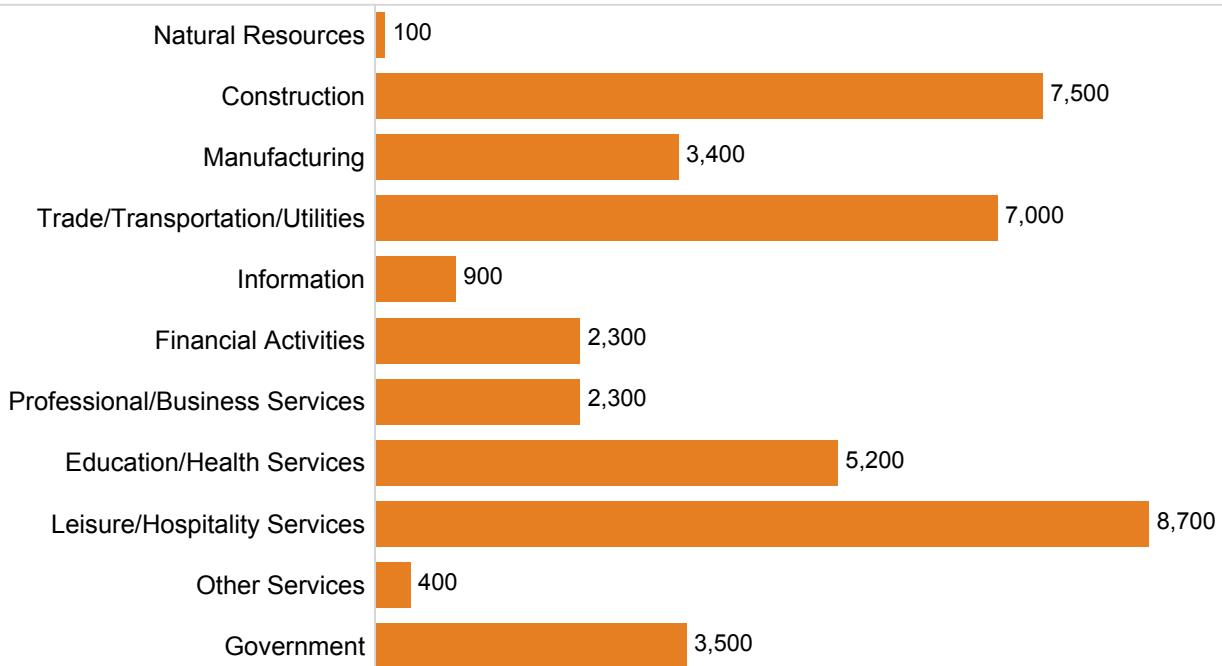
Utah Nonfarm Industry Profiles

January 2017 - 2018

Percent Change



Numeric Change



Source: U.S. Bureau of Labor Statistics

NONFARM EMPLOYMENT IN UTAH'S COUNTIES

| | January 2018 <i>Estimate</i> | January 2017 <i>Actual</i> | Percent Change | December 2017 <i>Estimate</i> | November 2017 <i>Estimate</i> |
|-------------------|------------------------------------|----------------------------------|-------------------|-------------------------------------|-------------------------------------|
| BEAVER | 2,263 | 2,178 | 3.9 | 2,286 | 2,252 |
| BOX ELDER | 20,175 | 19,617 | 2.8 | 20,413 | 20,571 |
| CACHE | 58,627 | 56,853 | 3.1 | 60,274 | 60,298 |
| CARBON | 8,374 | 8,212 | 2.0 | 8,531 | 8,528 |
| DAGGETT | 306 | 332 | -7.8 | 324 | 351 |
| DAVIS | 125,141 | 121,664 | 2.9 | 127,843 | 128,476 |
| DUCHESNE | 7,826 | 7,474 | 4.7 | 7,982 | 8,012 |
| EMERY | 3,050 | 2,875 | 6.1 | 3,128 | 3,110 |
| GARFIELD | 1,844 | 1,701 | 8.4 | 2,000 | 2,242 |
| GRAND | 4,477 | 4,285 | 4.5 | 4,819 | 5,398 |
| IRON | 18,304 | 17,679 | 3.5 | 18,888 | 18,717 |
| JUAB | 3,384 | 3,334 | 1.5 | 3,472 | 3,466 |
| KANE | 3,016 | 2,947 | 2.3 | 3,171 | 3,305 |
| MILLARD | 4,361 | 4,144 | 5.2 | 4,371 | 4,372 |
| MORGAN | 2,283 | 2,135 | 6.9 | 2,309 | 2,323 |
| PIUTE | 246 | 234 | 5.1 | 254 | 253 |
| RICH | 647 | 587 | 10.2 | 691 | 730 |
| SALT LAKE | 702,145 | 686,310 | 2.3 | 714,283 | 712,656 |
| SAN JUAN | 3,881 | 3,848 | 0.9 | 4,040 | 4,179 |
| SANPETE | 7,829 | 7,731 | 1.3 | 7,991 | 8,014 |
| SEVIER | 8,555 | 8,294 | 3.1 | 8,706 | 8,755 |
| SUMMIT | 30,946 | 30,505 | 1.4 | 29,558 | 25,540 |
| TOOELE | 16,041 | 15,927 | 0.7 | 16,106 | 16,172 |
| UINTAH | 12,541 | 11,951 | 4.9 | 12,876 | 12,861 |
| UTAH | 248,228 | 238,416 | 4.1 | 251,629 | 251,732 |
| WASATCH | 8,766 | 8,260 | 6.1 | 8,775 | 8,759 |
| WASHINGTON | 63,389 | 60,798 | 4.3 | 64,772 | 65,231 |
| WAYNE | 847 | 811 | 4.4 | 876 | 994 |
| WEBER | 105,576 | 102,646 | 2.9 | 107,039 | 107,147 |

Note: Numbers have been left unrounded for convenience rather than to denote accuracy.

Note: Employment numbers are not seasonally adjusted. Therefore, comparisons of employment levels from one month to the next should not be used as job creation/loss estimates between those months. Seasonal factors could be the reason. For example, employment levels in September are usually higher than in August, as school employment resumes.

Source: Utah Department of Workforce Services, Workforce Research and Analysis, 3/2/2018