

LEISURE AND HOSPITALITY INDUSTRY BRIEF



Fall 2017

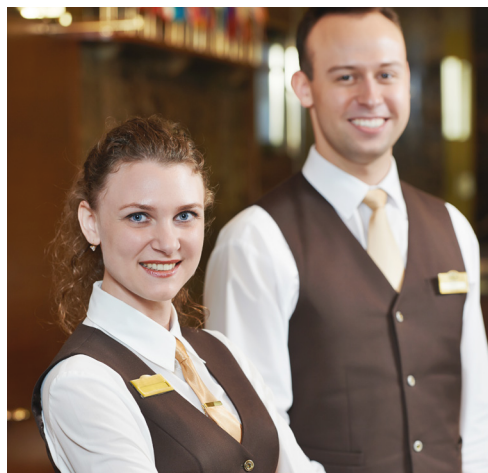
Beaver, Garfield, Iron, Kane and Washington Counties

Leisure and Hospitality Employment and Wages

| Industry Name (Code) | 2016 Employment | 2016 Avg. Monthly Wage | Dec. 2015 to Dec. 2016 % Change in Employment |
|---|-----------------|------------------------|---|
| Leisure & Hospitality (71,72) | 14,403 | \$1,474 | 2.1% |
| Arts, Entertainment, and Recreation (71) | 2,361 | \$1,828 | 8.5% |
| Performing Arts, Spectator Sports, and Related Industries (711) | 327 | \$2,114 | 0.8% |
| Museums, Historical Sites, and Similar Institutions (712) | 425 | \$3,476 | 4.4% |
| Amusement, Gambling, and Recreation Industries (713) | 1,608 | \$1,334 | 10.4% |
| Accommodation and Food Services (72) | 12,042 | \$1,405 | 0.8% |
| Accommodation (721) | 3,860 | \$1,725 | 2.7% |
| Food Services and Drinking Places (722) | 8,182 | \$1,254 | 0.0% |
| Total Area Nonfarm Payroll Jobs | 86,357 | \$2,749 | 5.6% |
| Leisure and Hospitality (71,72) as a % of Total | 16.7% | 53.6% | |

Leisure and Hospitality History

| Year | Employment | Avg. Monthly Wage | % of Utah Avg. Monthly Wage | Number of Establishments | Payrolls (Millions) | % of Total Area Jobs | % of Total Area Payroll |
|------|------------|-------------------|-----------------------------|--------------------------|---------------------|----------------------|-------------------------|
| 2009 | 11,355 | \$1,248 | 39.3% | 634 | \$170.0 | 16.2% | 8.5% |
| 2010 | 11,270 | \$1,318 | 40.7% | 643 | \$178.3 | 16.5% | 9.1% |
| 2011 | 11,656 | \$1,324 | 40.1% | 656 | \$185.1 | 16.9% | 9.1% |
| 2012 | 12,183 | \$1,357 | 40.1% | 674 | \$198.4 | 17.1% | 9.4% |
| 2013 | 12,859 | \$1,354 | 39.6% | 701 | \$209.0 | 17.3% | 9.4% |
| 2014 | 13,610 | \$1,378 | 39.2% | 725 | \$225.0 | 17.4% | 9.3% |
| 2015 | 14,018 | \$1,442 | 39.8% | 738 | \$242.5 | 17.2% | 9.4% |
| 2016 | 14,403 | \$1,474 | 39.8% | 755 | \$254.7 | 16.7% | 8.9% |



Largest Employers

1. U.S. National Park Service
2. Ruby's Inn
3. Red Mountain Resort
4. Tuachn Center for the Arts
5. Brian Head Resort
6. Entrada at Snow Canyon
7. Wittwer Management
8. Jimmy Johns
9. Xanterra Parks and Resorts
10. Amangiri Resort and Spa
11. Wendys
12. Aramark
13. McDonalds
14. Subway
15. Safari Hospitality
16. Olive Garden
17. Black Bear Diner
18. Texas Roadhouse
19. Burger King
20. Chilis
21. Applebees
22. Little Caesars Pizza

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Leisure and Hospitality Jobs in Demand Southwest Area

| Occupation Code | Occupation Title | Inexperienced Hourly Wage | Median Hourly Wage |
|-----------------|--|---------------------------|--------------------|
| 35-3021 | Combined Food Preparation and Serving Workers, Including Fast Food | \$8.30 | \$8.90 |
| 35-3031 | Waiters and Waitresses | \$8.20 | \$10.70 |
| 37-2012 | Maids and Housekeeping Cleaners | \$8.30 | \$9.20 |
| 35-2011 | Cooks, Fast Food | \$8.20 | \$8.70 |
| 35-2014 | Cooks, Restaurant | \$8.60 | \$10.80 |
| 43-4081 | Hotel, Motel, and Resort Desk Clerks | \$8.30 | \$9.10 |
| 35-9031 | Hosts and Hostesses, Restaurant, Lounge, and Coffee Shop | \$8.30 | \$8.90 |
| 35-9021 | Dishwashers | \$8.30 | \$9.10 |
| 35-1012 | First-Line Supervisors of Food Preparation and Serving Workers | \$10.50 | \$12.70 |
| 11-1021 | General and Operations Managers | \$12.80 | \$24.40 |
| 37-1011 | First-Line Supervisors of Housekeeping and Janitorial Workers | \$10.80 | \$18.00 |
| 35-3041 | Food Servers, Nonrestaurant | \$8.30 | \$8.80 |
| 49-9071 | Maintenance and Repair Workers, General | \$10.40 | \$16.10 |
| 37-3011 | Landscaping and Groundskeeping Workers | \$8.60 | \$12.20 |
| 35-9011 | Dining Room and Cafeteria Attendants and Bartender Helpers | \$8.20 | \$8.90 |
| 43-3031 | Bookkeeping, Accounting, and Auditing Clerks | \$10.20 | \$15.00 |

Source: U.S. Bureau of Labor Statistics

Based on statewide employment pattern.

Total Payroll Jobs

December 2016

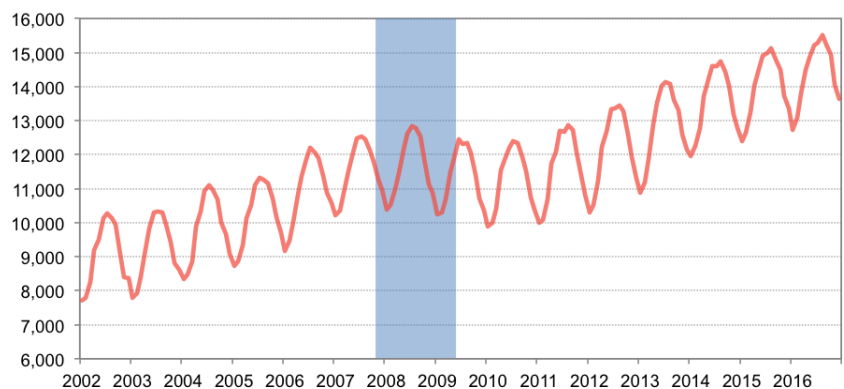
| | |
|----------------|-----------|
| Statewide | 1,455,893 |
| Southwest | 87,975 |
| % of Statewide | 6.0% |

Leisure and Hospitality Payroll Jobs

December 2016

| | |
|----------------|---------|
| Statewide | 145,054 |
| Southwest | 13,641 |
| % of Statewide | 9.4% |

Leisure and Hospitality Employment Southwest



Source: Dept. of Workforce Services

Recession

Payroll Employment

Equal Opportunity Employer/Program

Auxiliary aids and services are available upon request to individuals with disabilities by calling 801-526-9240. Individuals with speech or hearing impairments may call the Relay Utah by dialing 711. Spanish Relay Utah: 1-888-346-3162.